En Barcelona, a 29 de mayo de 2025

BYTE TRAVEL, S.A. (en adelante, la "Sociedad") en virtud de lo previsto en el artículo 17 del reglamento (UE) nº 596/2014 sobre abuso de mercado y en el artículo 227 del texto refundido de la Ley de Mercado de Valores, aprobado por el Real Decreto Legislativo 6/2023, de 17 de marzo, y disposiciones concordantes, así como en la Circular 3/2023 de BME Scaleup de BME ETF Equity, por medio de la presente pone en su conocimiento la siguiente información:

OTRA INFORMACION RELEVANTE

Durante el día de hoy y en el marco del foro BME Medcap 2025, organizado por BME (Bolsas y mercados españoles) , Bytetravel realizará diversas presentaciones a potenciales inversores, por lo que se adjunta a esta OIR la presentación corporativa que será empleada en dicho foro. La documentación que la sustenta se encuentra a disposición del mercado en la página Web de la sociedad (https://www.bytetravel.com/inversores).

En cumplimiento de lo dispuesto en la Circular 3/2020 de BME MTF Equity, se deja expresa constancia de que la información comunicada por la presente ha sido elaborada bajo la exclusiva responsabilidad de la Sociedad y sus administradores.

Atentamente,

CONSEJERO DELEGADO DE **BYTETRAVEL S.A**
BEGREAT CAPITAL S.L.U.
Rep. por D. Axel Serena Lobo

ByteTravel

TRAVEL TECH SCALEUP

Ancillaries for an easier travel experience

BME Medcap 2025

What we are

A **TravelTech** dedicated to offering **services that aim to improve the travel experience** of tourism and business travelers

Technological and automated

Our main advantage is the **extended use of technology and data** in real time, allowing us to **scale up our services** with a **small team.**

Multiple services

We offer travel **ancillaries solutions** that are **not yet digitalized.**

Our first service is Visagov

Founded in January, 2021, **it has grown rapidly without outside investments.**

ByteTravel〉

Visagov

What is Visagov

The online platform that simplifies visa processing the most for tourists and travel agencies

✓ **More than 70 destinations available**

Our clients span 5 continents, and counting.

✓ **B2C - B2B - B2B2C platform**

With services for tourists, business travelers, travel agencies and their clients.

✓ **AI-Powered**

We use technology to save time and costs, and to scale up to more countries.

Solution

Visagov simplifies visa processing so your clients enjoy their trip.

A 5' process to obtain a visa in a matter of hours.

✅ Easy and quick process

With a semi-automated platform that processes **thousands of visas per hour.**

✅ Error-free process

We use **AI technology, OCR and biometrics** to reduce mistakes and guarantee the highest approval rate.

✅ Comfortable and safe

Simple forms and safe processes. Everything is 100% online, with an anti-fraud system and payment gateway.

99,7% approval rate within 48-72h

ByteTravel

Current market

247M
travelers per year

107M
European tourists

66M
North American tourists

+150
countries require a visa

+70
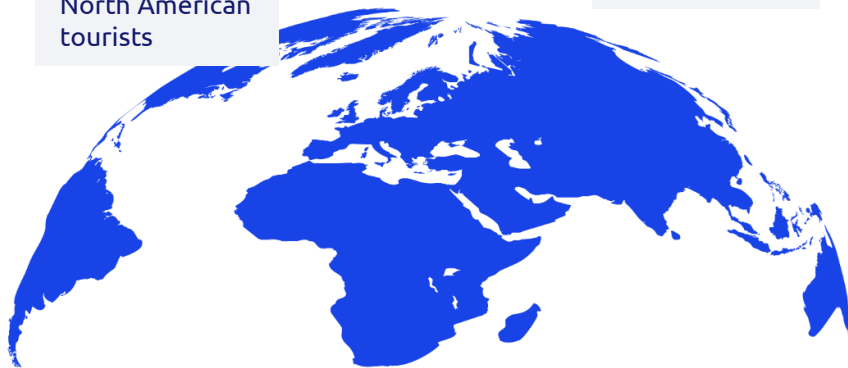countries currently operating

247M
travelers per year

66M
North American tourists

107M
European tourists

3Q 2024
Starting in Asia

ByteTravel

Our results (2021-2024)

+2,2m
Registered users

+510k
Visas processed

99,7%
Visa approval rate

+4.800
Distribution partners

What is Roamic

The eSIM provider that guarantees high-quality internet connectivity in more than 190 countries

✓ **No roaming fees**

With our plans, you won't pay any roaming fees; everything is included.

✓ **No physical SIM card**

Our convenient eSIM solution prevents you from having to switch SIM cards at each destination. Everything is online.

✓ **Instant activation**

Scan the QR code we provide and get instant internet access of the highest quality.

Priovip

What is Priovip

The online service that helps you book VIP lounges and Fast Track in more than 1.000 airports

✅ **Airport & VIP Services worldwide**

We operate in the most popular destinations, including Europe, Japan, Oman and the US.

✅ **Assistance to and from the airport**

We help you every step of the way, from airport transfers to car rentals upon arrival.

✅ **The best options for our clients**

We help our clients with everything they need at the airport, always at a discount.

ByteTravel

Strategy for 2025-2029

New services

Priovip

VIP Lounges

Fast track

Transfers

VIPlounges.com
SalasVIP.com

Globely

Travel
insurance

Baggage lost

Assistance

Cancellation

Airlines claim

Weather

Air Claim

Flight delay or
cancellation
compensation

Tax Free

Online

Automated

VAT refunds

Photo ID

Passport & ID

Photos for

8.500 state

documents

Travel Card

Debit Card

100 currencies

Tax Free

E sim

Insurance

Vip Lounges

We are Data Driven

We check search engines queries around
the world to identify new services.

ByteTravel

2024 Diverse client base

24%
USA

18%
UK

7%
Germany

6%
Japan

5%
Australia

26%
Rest of the world

4%
Canada

4%
Switzerland

2%
France

2%
Italy

2%
Netherlands

Our team

We have a great team

- ✅ +20 years of experience
- ✅ Specialized in programming
- ✅ Experts in business development
- ✅ Smaller team but better prepared
- ✅ 68 people + Chatbots AI
- ✅ +15 different nationalities
- ✅ Up to date on new trends

ByteTravel

Board of directors

Axel Serena
CEO

+30 years of experience in online business and telecommunications. Business Angel and mentor in several accelerators.

yacom — General director of marketing and sales

INTERCOM · **ad pepper** — Founding partner

Olga Tintoré
CFO

+15 years of experience in international finances.

ikon — Founding partner

HUNTER — Senior finance partner

Deloitte. — Senior auditor

Prokop Selucký
CMO

+10 years of experience in performance marketing.

iPROSPECT — Accounts director

dentsu — International accounts director

Mara Viejo
Secretary of the board

+20 years of legal and financial experience.

ByteTravel — Secretary of the board

CASTAÑEDA — M&A Manager

Pablo Martín
Independent director

Member of several boards of directors. Business Angel for startups.

izertis — President, CEO and majority stakeholder

Dayana Peraza
Independent director

+20 years of experience in the tech industry

salesforce — Regional vicepresident of Sales

Sage — Vertical & Specialist director

Arturo Díaz a
Independent director
Audit committee chair

+20 years of legal and financial experience.

KRESTON IBERAUDIT — Executive vice president

AUDITORES — Member of the Executive Committee

ESCUELA EUROPEA DE NEGOCIOS — Master's program Professor

Universidad Pontificia de Salamanca — MBA Professor

ByteTravel

2024 results

+32%
Sales

ByteTravel SA's net sales reached €11.19M in 2024, a 32% growth compared to 2023.

+15%
Adjusted EBITDA

The adjusted EBITDA margin on net sales stood at 32% in 2024.

141%
Profitability

ByteTravel achieved a 141% ROIC (Return on Invested Capital), demonstrating strong growth and profitability compared to the rest of the sector.
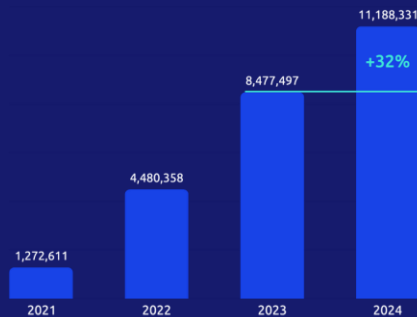
0%
Debt

As of December 31, 2024, ByteTravel has no bank debt, bonds or convertible notes and, thanks to its solid cash position, paid an interim dividend for the 2024 fiscal year.
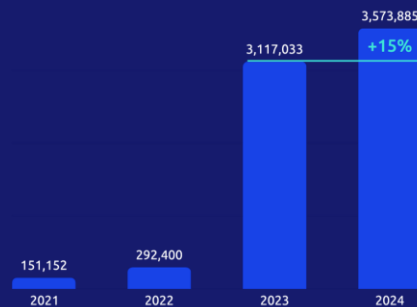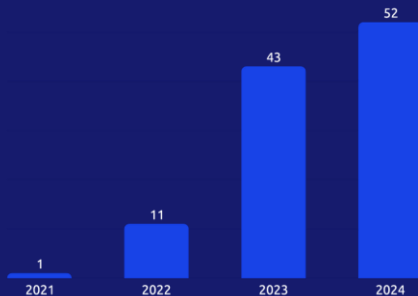
ByteTravel

2024 results

Net sales

- 2021: 1,272,611
- 2022: 4,480,358
- 2023: 8,477,497
- 2024: 11,188,331 **+32%**

Adjusted EBITDA

- 2021: 151,152
- 2022: 292,400
- 2023: 3,117,033
- 2024: 3,573,885 **+15%**

No. of employees

- 2021: 1
- 2022: 11
- 2023: 43
- 2024: 52

Q1 2021–2025(*)

- Q1 2021:
- Q1 2022: 768,407€
- Q1 2023: 1,152,055€
- Q1 2024: 2,465,279€
- Q1 2025: 4,753,296€ **+93%**

(*)Preliminary unaudited net sales for Q1 2025

Our allies

Investors

Airlines

Multinational companies

Payment methods and currency exchange

Travel agencies

Governments and embassies

New ideas

Cruise companies

Online booking platforms

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CASTAÑEDA ABOGADOS

BDO

renta4corporate

renta4banco

Auditor

Legal advisor

Equity appraiser

Registered advisor

Agent
Liquidity provider
Collaborating entity

Gracias

Thank you

Merci

Danke

Arigatou

Obrigado/a

Shukran

Spasibo

Xièxiè

Tack

Grazie

Gamshamnida

ByteTravel

Become a part of our journey:

inversores@bytetravel.com